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Announcement

Basel, 19 December 2020

MCH Group Ltd.: Completion of the subscription rights issue for the second tranche of the capital increases

The Extraordinary General Meeting of MCH Group Ltd. on 27 November 2020 approved, among other things, the implementation of capital increases for an amount of up to CHF 104.5 million in two tranches.

In the first tranche, with the subscription rights issue that ran from 30 November to 4 December 2020, the company's share capital was increased by CHF 30,000,000 through the issue of 2,000,000 new registered shares, each with a nominal value of CHF 10.00, at an issue price of CHF 15.00 each.

In the second tranche, the company's share capital is being increased from CHF 80,065,750 to date to CHF 148,693,510 through the issue of 6,862,776 new registered shares, each with a nominal value of CHF 10.00 and an issue price of CHF 10.00. In future, the share capital will thus be made up of 14,869,351 registered shares with a nominal value of CHF 10 each. The subscription period for this second tranche of the approved capital increases ran from 10 December to 12:00 noon (CET) on 18 December 2020.

In this second tranche, one subscription right was allocated for each MCH share held after the close of trading on 9 December 2020. Seven MCH shares entitled the holder to acquire six new MCH shares at a subscription price of CHF 10.00 per MCH share. MCH Group Ltd. is today announcing that, by the end of the subscription period at 12:00 noon (CET) on 18 December 2020, a total of around 30 % subscription-right holders had exercised their subscription rights. On the part of the public-sector entities with a stake in MCH Group Ltd., the Canton of Basel-Stadt exercised only so many subscription rights that the public-sector will hold more than 33 $\frac{1}{3}$ % of the shares in future. All non-exercised subscription rights were allocated to Lupa Systems LLC.

With the completion of the second tranche of the capital increases and the issue of the new registered shares to be created, the new shareholder structure of MCH Group Ltd. will be as follows: the public-sector entities will have an overall stake of 33.34% and Lupa Systems LLC a stake of 32.32 %. The remaining shareholders will hold 34.34 % of the shares.

**MCH Group
Global Live Marketing**

MCH Group Ltd.
CH-4005 Basel
+41 58 200 20 20
info@mch-group.com
www.mch-group.com

Now that the second tranche of the capital increases has been completed, the new Board of Directors' members from new anchor shareholder Lupa Systems LLC will also be taking up their seats on the Board of Directors.

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Media contact:

MCH Group
Corporate Communications
Christian Jecker
+41 58 206 22 52
christian.jecker@mch-group.com
www.mch-group.com

Wichtiger Hinweis | Important Note

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located in a relevant state, each person who initially acquires any securities, and to the extent applicable any funds on behalf of which such person acquires such securities that are located in a relevant state, or to whom any offer of securities may be made will be deemed to have represented, acknowledged and agreed that it is a Qualified Investor as defined above. The offer of the Shares will be made pursuant to exemptions under the Prospectus Regulation from the requirement to produce a prospectus in connection with offers of securities.

MiFID II product governance / Retail investors, professional investors and ECPs target market – Solely for the purposes of each manufacturer's product approval process, the target market assessment in respect of the Shares has led to the conclusion that: (i) the target market for the Shares is eligible counterparties and professional clients, each as defined in Directive 2014/65/EU of the European Parliament and of the Council of 15 May 2014 on markets in financial instruments (as amended, «MiFID II») and (ii) all channels for distribution of the Shares to eligible counterparties and professional clients are appropriate, subject to the distributor's suitability and appropriateness obligations under MiFID II, as applicable. The target market and distribution channel(s) may vary in relation to sales outside the EEA in light of local regulatory regimes in force in the relevant jurisdiction. Any person subsequently offering, selling or recommending the Shares (a «distributor») should take into consideration the manufacturer's target market assessment; however, a distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the Shares (by either adopting or refining the manufacturer's target market assessment) and determining appropriate distribution channels.

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