



Ad hoc announcement pursuant to Art. 53 LR

Basel, 27 September 2022

## **MCH Group announces the conditions of the capital increase**

MCH Group Ltd. has defined the conditions of the planned ordinary capital increase: Subject to the approval of tomorrow's Extraordinary General Meeting and the final decision on the launch of the rights offering, up to 18,586,688 registered shares with a nominal value of CHF 1.00 each are to be issued in the capital increase. The offer price per new registered share has been set at CHF 4.75.

Eligible shareholders will be allocated one subscription right per registered share held after the close of trading on 28 September 2022. The exercise of four subscription rights entitles to purchase five new registered shares against payment of the offer price of CHF 4.75 per new registered share.

MCH Group will offer the new registered shares to its existing shareholders during the subscription period from 29 September 2022 to 10 October 2022, 12:00pm (noon) CEST. Trading on the SIX Swiss Exchange has been requested for the subscription rights for the period from 29 September 2022 to 6 October 2022. Subscription rights that are not validly exercised during the subscription period will expire without compensation. The final number of new registered shares will be announced on or around 11 October 2022 prior to the start of trading on SIX Swiss Exchange.

MCH Group reserves the right to offer for sale or otherwise place on the market the new registered shares that have not been validly exercised during the subscription period at a placement price that is not lower than the offer price. Delivery of the new shares against payment of the offer price or the placement price is scheduled for 13 October 2022.

The Canton of Basel-Stadt and Lupa Systems have committed to exercise their allocated subscription rights up to a total amount of CHF 34 million each in the course of the capital increase and to acquire additional new registered shares for which subscription rights have not been exercised. The planned gross proceeds will thus amount to at least CHF 68 million. As previously announced, the Board of Directors is targeting gross proceeds of a maximum of approximately CHF 80 million. In the unlikely event that all new shares can be placed, the gross proceeds would amount to CHF 88 million.

**MCH Group**

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